



Crop Protection Market Snapshot: China

China's pesticide industry overcame two difficult years of export declines by recording a 17.1% rise, compared with the same period during 2016.



Pesticide exports accounted to
\$4,850 million

during the first nine months of 2017

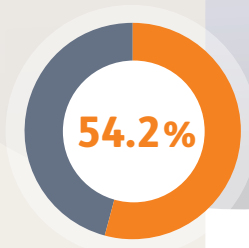


Insecticides accounted for over a quarter (26.8%) of nine-month exports at
\$1,502 million

Herbicides:

Herbicides accounted for over half (54.2%) of exports during the first three quarters.

- > Some **\$3,041 million** of the category were exported.
- > A **20%** increase in the FOB price of glyphosate during 2017 to \$4,200/tonne boosted exports.



Exports in numbers:

- > Some **90%** of glyphosate (around 400,000 tonnes) manufactured in China is exported.
- > Prices for the herbicide, paraquat, which is the second-highest exported ai, shot up during the year by **77.8%** to \$3,200/tonne.
- > An increase of **29.2%** in prices for the herbicide, glufosinate-ammonium, to \$27,000/tonne bolstered exports.
- > The FOB price for imidacloprid, which was the third-largest exported ai in 2016, almost doubled (+92%) to **\$36,923/ tonne** to boost exports.
- > Price increases of over **50%** for chlorpyrifos and acephate, both among the top ten exported ais from China, further supported export growth.

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