



IEG Vantage is your single source for all agribusiness information, from wheat and rice, to energy and weather. It is a uniquely comprehensive view of the agriculture market and the ripple effects each agricultural commodity has on the value chain.

IEG Vantage - Cocoa

IEG provides weekly, monthly summary reports, frequent IEG Vantage updates, and up-to-date price, and balance sheet data (including forecasts), as well as charts and tables with downloadable features. Research and analysis include, but are not limited to:

Weekly Cocoa Wire

Analysis/commentary on key news that occurred during the week

- Changes to balance sheets based on events, anticipated/potential risks
- Policy changes for countries
- Weather concerns, production projections

Commentary on potential price movement

- Current risks
- Primarily focused on fundamental issues
- Minor commentary on technical issues

Main factors influencing the market recently

Weekly nearby cocoa futures and large speculative position (chart)

Coverage recommendations for the next 12 months

ICE New York cocoa futures trading range projections

Monthly Cocoa Update

New York futures market review

Weather update

- Monthly rainfall, Ivory Coast cocoa growing regions (chart)
- Monthly rainfall, Ghana cocoa growing regions (chart)

Port arrivals

- Weekly Ivory Coast port arrivals (chart)

Grind margins and product prices

- Calculated cocoa processing margin versus combined ratio (chart)
- Powder/butter price (cents/pound.)

Production/fundamental news items

Coverage recommendations and price outlook

- Cocoa products (powder and butter)
- Cocoa beans

ICE New York cocoa futures trading range projections (chart)

Supply and Demand Data

World cocoa bean supply/demand (from 1975)

Cocoa bean grindings by country

Other Data:

Products

- Powder/butter ratios
- Powder/butter price
- Calculated cocoa processing margin versus combined ratio

Arrivals

- Ivory Coast weekly arrivals
- Ivory Coast cumulative arrivals

Weather Conditions

- Monthly rainfall, Ivory Coast cocoa growing regions

New York and London cocoa futures forward curve

Average nearby monthly cocoa futures closes in New York and London

Weekly nearby cocoa futures and large speculative position

ICE New York cocoa futures trading range projections

US imports of cocoa beans, powder, and butter by major origin country

Monthly average Ivory Coast spot (New York) bean basis

Forecast

World cocoa bean supply/demand – at least one year

ICE New York cocoa futures – at least one year

To learn more about IEG Vantage and start your FREE TRIAL

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